

**Daily Share Buy-Back Notice**

\* Asterisks denote mandatory information

Name of Announcer *	KOH BROTHERS GROUP LIMITED
Company Registration No.	199400775D
Announcement submitted on behalf of	KOH BROTHERS GROUP LIMITED
Announcement is submitted with respect to *	KOH BROTHERS GROUP LIMITED
Announcement is submitted by *	Vanessa Fu
Designation *	Corporate Secretarial Executive
Date & Time of Broadcast	17-May-2012 17:34:19
Announcement No.	00045

**>> Announcement Details**

The details of the announcement start here ...

	Name of Overseas Exchange where Company has Dual Listing (if applicable)	
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**(A) Share Buy-Back Authority**

I.	Maximum number of shares authorised for purchase*	46,647,540
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**(B) Details of Purchases Made**

I.	Purchases made by way of market acquisition	<input checked="" type="radio"/> Yes
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If answer to the above question is Yes, please fill in the following :

		Singapore Exchange	Overseas Exchange
1	Date of Purchases	17-05-2012	
2a	Total number of shares purchased	136,000	
2b	Number of shares cancelled	0	
2c	Number of shares held as treasury shares	136,000	
3a	Price paid per share# or	Currency : [Select Currency] Amount :	Currency : [Select Currency] Amount :
3b	Highest price per share#	Currency : S\$ Amount : 0.205	Currency : [Select Currency] Amount :
	Lowest price per share#	Currency : S\$ Amount : 0.200	Currency : [Select Currency] Amount :
4	Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares#	Currency : S\$ Amount : 27,702.94	Currency : [Select Currency] Amount :

**# Specify currency**

II.	Purchases made by way of off-market acquisition on equal access scheme?	<input type="radio"/> No
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If answer to the above question is Yes, please fill in the following :

		Singapore Exchange	Overseas Exchange
1	Date of Purchases		

2a	Total number of shares purchased		
2b	Number of shares cancelled		
2c	Number of shares held as treasury shares		
3	Price paid or payable per share#	Currency : [Select Currency] Amount :	Currency : [Select Currency] Amount :
4	Total consideration (including stamp duties, clearing charges, etc) paid or payable for the shares#	Currency : [Select Currency] Amount :	Currency : [Select Currency] Amount :

# Specify currency

(C) Cumulative Purchases

	By way of market acquisition		By way of off-market acquisition on equal access scheme		Total	
	No.	% <sup>1</sup>	No.	%	No.	%
Cumulative no. of shares purchased to-date <sup>2</sup>	14,715,000	3.068	0	0	14,715,000	3.068

<sup>1</sup> Percentage of company's issued shares excluding treasury shares as at the date of the share buy-back resolution

<sup>2</sup> From the date on which the share buy-back mandate is obtained

(D)	Number of issued shares excluding treasury shares after purchase*	464,898,400
	Number of treasury shares held after purchase*	14,715,000

Footnotes

**Attachments**

Total size = **0**  
(2048K size limit recommended)

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